

**1. MARKET DESCRIPTION :**

- DEMAND: GOOD FOR LEAF AND FAIR FOR DUST.
- GOOD/ BEST LIQUORING TEAS WERE IRREGULAR AND TENDED EASIER FOLLOWING QUALITY. BETTER MEDIUM AND MEDIUM SORTS WERE STEADY.
- CLEANER VARIETIES WERE WELL COMPETED FOR WHEREAS THE BROWNER SORTS EASED. FANNINGS RECEIVED LESS ENQUIRY AND WERE CLEARLY LOWER TO THEIR CORRESPONDING BROKEN GRADES.
- THE DUST MARKET OPENED TO A HESITANT START BUT IMPROVED WITH THE PROGRESS OF THE SALE.
- WESTERN INDIAN BUYERS AND MAJOR BLENDERS WERE ACTIVE WITH SUPPORT FROM INTERNAL SECTION. EXPORTERS WERE SELECTIVE. MAJOR BLENDERS WERE LESS FORCEFUL IN THE DUST SEGMENT ONCE AGAIN.
- PERCENTAGE OF TEAS SOLD ABOVE RS. 400/- HAS DROPPED TO 2.4 THIS WEEK AGAINST 3.8 OF LAST WEEK.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 29		
	SALE - 29	SALE - 28	+/-	SALE - 29	SALE - 28	+/-	2024-25	2023-24	2022-23
CTC	267.94	271.30	-3.36	213.22	215.23	-2.01	254.04	211.47	206.54
DUST	246.08	256.15	-10.08	204.44	210.09	-5.65	236.40	202.01	202.02
TOTAL	260.11	265.83	-5.73	210.58	213.71	-3.13	247.93	208.75	205.29

3. QUANTITY OFFERED AND SOLD IN SALE - 29 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 29			
				S-29 2023-24	2024-25	2023-24	2022-23
CTC	33.51	26.42	21	27	23	29	37
DUST	21.06	14.75	30	35	30	35	39
TOTAL	54.57	41.17	25	30	26	31	37

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 29/2024-25	280.45	258.17	259.02	197.26	193.63
SALE - 28/2024-25	280.77	263.80	268.73	207.26	196.07
SALE - 29/2023-24	217.24	220.50	215.26	158.47	164.03

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-29/2024-25	39.1	17.7	32.4	4.6	6.1
SOLD - S-29/2024-25	43.0	15.8	28.8	5.4	6.9

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 29		
	SALE - 29	SALE - 28	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	2.4	3.8	5.1	1.0	1.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	2.2	4.3	3.1	0.5	0.7
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	5.5	6.0	4.2	0.8	1.5
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	8.1	8.0	5.6	1.3	2.6
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	6.5	7.5	5.3	2.7	3.9
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	9.1	7.4	6.9	5.6	5.4
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	6.9	5.8	5.7	6.0	4.5
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	9.1	8.4	7.5	7.0	4.6
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.6	10.1	8.6	7.2	6.6
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	9.1	7.6	8.1	9.2	7.1
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	8.6	7.8	7.8	9.5	8.9
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	8.9	9.6	7.5	8.9	8.9
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	6.4	5.7	7.4	11.4	11.5
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	3.4	3.9	6.4	12.7	12.6
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	2.4	2.7	5.8	11.4	11.4
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	1.6	1.4	4.7	4.6	7.9
Q. % OF TEA SELLING BELOW ₹ 100.00	0.2	0.1	0.5	0.2	1.0

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/31	July 13, 2024	86227	774834	July 13, 2023	106929	1017508	-242674
GUW S/31	July 12, 2024	140123	1454935	July 12, 2023	137191	1368028	86907
SLG S/31	July 13, 2024	130782	1296127	July 13, 2023	148078	1609470	-313343

GUWAHATI PRICE RANGE SALE 14 - 29

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	9.4	1.9	2.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	5.3	0.9	1.4
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.8	1.4	2.7
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	8.7	2.4	4.7
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	8.6	4.6	6.5
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	10.6	9.9	9.2
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	7.6	10.4	7.8
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	9.3	11.2	7.7
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.1	10.1	9.8
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.0	13.0	9.4
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	5.5	11.7	9.4
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	3.9	7.3	7.3
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	2.8	6.1	7.6
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.2	5.1	6.1
O. % OF TEA SELLING BELOW ₹ 140.00	3.1	3.9	8.4

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	8.0	2.1	2.3
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.8	1.3	1.3
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.1	2.7	1.5
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.6	4.1	3.4
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	9.7	5.1	5.0
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	10.6	6.7	8.4
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	11.8	10.2	10.7
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	12.4	16.9	15.8
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	10.3	20.8	19.3
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	9.8	20.9	17.7
K. % OF TEA SELLING BELOW ₹ 120.00	8.9	9.3	14.6

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	2.7	1.0	1.0
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.1	0.3	0.5
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	3.1	1.0	0.6
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	7.0	2.2	1.9
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.3	6.4	3.8
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	9.8	12.1	10.9
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	10.7	17.0	10.4
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	14.6	19.9	14.9
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	16.6	21.9	20.1
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	14.6	14.4	20.6
K. % OF TEA SELLING BELOW ₹ 120.00	10.5	3.8	15.2